Introduction

Autonomous Fund Management (AFM) is a portfolio and fund-management procedure designed for the digital marketplace. Instead of relying on traditional research and analysis, it depends on mathematics and safety nets to obtain better and more stable results.

AFM uses available technology including streaming quotes, api-links and cloud-computing to manage portfolios in a more stable environment.
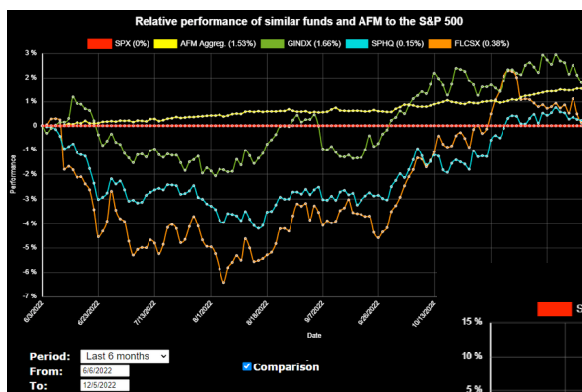
> AFM works directly on the user's account which remains the exclusive property of the investor.

AFM procedure is explained under   afmsa.ch   >   Concept

> Stability and Performance are the 2 features that have contributed to AFM's overall performance since inception in 2019
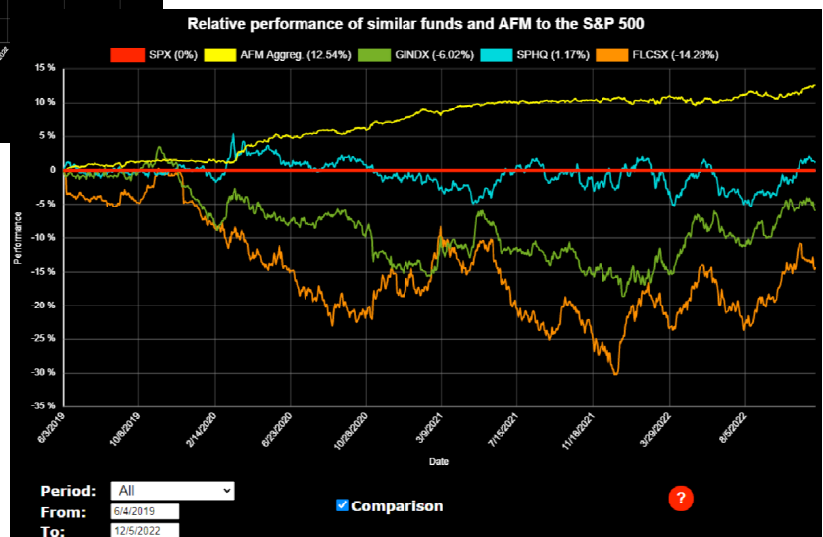
1. - Stability

How secure is a portfolio managed by a computer? When developing the application all necessary safety measures were included. Since inception, funds under AFM control have never experienced any form of uncommon behavior.

AFM-managed accounts react more like an Index fund than a traditional mutual fund due to their configuration,

AFM aggregate performance over 6 months.

go to
afmsa.ch   >   History
account: Aggregated
☑ **Comparison**

..... since inception.

AFM

2.- Performance

AFM's objective is to outperform the market in small increments on a daily basis. Evolving no more than 0.01% - 0.1% around the average might sound irrelevant however they add up over a year to outperform the index.

2022 has again provided solid results with live accounts outperforming the S&P index by 1.85% or approx. $413'000, up from $254'000 or 1.75% for 2021.

AFM's results do not depend in any way on a market trend. Whether in a "Bull Market" (2021) or "Bear Market" (2022).

In both situations AFM outperformed the market in a stable unvarying manner.

During the 3 1/2 years that live accounts have been active, the highest monthly outperformance was **1.3%** and maximum underperformance **-0.4%** (see below).

Also AFM-managed accounts have not underperformed the index during the last 14 months.

Fine-tuning the application allows AFM to continuously improve stability and increase performance.

Monthly performance figures   June 2019 - December 2022

Live AFM-managed accounts   vs   S&P500 Index

J	F	M	A	M	J	J	A	S	O	N	D	$ outperf.
						2019						
					0.4%	0.2%	0.1%	0.4%	0.1%	0.1%	-0.2%	27'535
						2020						
-0.1%	0.2%	1.3%	1.3%	0.9%	-0.4%	0.2%	0.1%	0.1%	0.3%	0.3%	0.2%	180'697
						2021						
0.8%	-0.1%	0.4%	0.2%	0.2%	0.1%	-0.2%	0.0%	0.2%	-0.4%	0.0%	0.2%	254'117
						2022						
0.0%	0.2%	0.1%	0.1%	0.3%	0.2%	0.2%	0.2%	0.2%	0.3%	0.5%	0.2%	413'778

outperform
underperform

2019 - 2022   Cumulative contribution   835'234
10.9%

Performance figures depend on the base used for their calculation.
Annual performance figures are not the sum of 12 monthly figures.

3. New features

Account holder direct access

Can the account holder act directly on his account by using the AFM platform?

Yes, however it is a procedure of last resort and should not be used.

At the bottom right hand of the "Intraday" screen are the following messages which allow the account owner to directly intervene and override AFM control.

Stop AFM stops trading. Securities held in the portfolio of choice at that particular moment remain unchanged. AFM is disactivated.

Stop AFM and sell all sells all positions in the portfolio at market within seconds. Only cash will remain in the account.

Both actions halt the AFM procedure.

Prior to any action being taken and for added safety, clicking on either one of the procedures will generate an e-mail from AFM requesting a password. Overriding AFM is a personal decision taken by the account holder and is explained in the AFM convention.

Choose a portfolio: All

Stop AFM

Stop AFM and sell all

Regular 5-minute updates

on the intraday screen:

Portfolios updated every 5 minutes during market hours

AFM Autonomous Fund Management

Share ➜ Guest ⇨

HOME INVESTING INTRADAY HISTORY NEWSLETTER ABOUT US CONTACT

Choose a group of portfolios: Live

| | Guest | | | | | | | 12/9/2022 |

Next update in: 2 MINUTES 32 SECONDS

Account	Last $	Account change $	%	AFM contribution $	%	No. of trades	Commission fees	SEC fees
Guest_1	$ 3,180,621	$-22,442	-0.70%	$1,099	+0.03%	18	$ 11.70	$ 2.44
Guest_2	$ 3,131,846	$-21,710	-0.69%	$1,468	+0.05%	10	$ 6.50	$ 1.40
Guest_3	$ 3,191,287	$-24,183	-0.75%	$-550	-0.02%	20	$ 13.00	$ 2.51
Guest_4	$ 3,135,798	$-24,408	-0.77%	$-1,182	-0.04%	10	$ 6.50	$ 1.32
Guest_5	$ 3,168,718	$-22,745	-0.71%	$710	+0.02%	14	$ 9.10	$ 1.90
Guest_6	$ 3,043,902	$-22,615	-0.74%	$-77	0.00%	16	$ 10.40	$ 1.99
Total:	$ 18,852,171	$-138,103	-0.73%	$1,467	+0.01%	88	$ 57.20	$ 11.56
S&P 500	3,934.38	-29.13	-0.73%					

4. - Using AFM

Standard setup

Accounts are separated into 2 categories:

1. A Master Account to which AFM has no access,
2. A number (usually 3-6) of Sub-accounts,

AFM configures the sub-accounts and launches the procedure.

Master account	
sub-accounts	1
	2
	3
	4
	etc.

.... other

The investor retains full ownership of his accounts at all times.

- AFM's objective is to outperform an index of choice over time.
- The AFM website provides detailed information not generally available on a broker website.
- Investors can follow the performance of their portfolios in real time (or over time).

5. - Contact

Leyun Xia
Chief Technology Officer

+41 78 796 81 83
l.xia@afmsa.ch

AFM Autonomous Fund Management

Rue de Technopôle 10
3960 Sierre
Switzerland

Note

The advantages of transferring the AFM database from our current service provider to a highly regarded Swiss company are currently under evaluation. AFM portfolios are presently running on both platforms with a final decision due in the first quarter of 2023.